#### Kuczenski, Tracy

From:

Kuczenski, Tracy

Sent:

Monday, May 13, 2013 10:38 AM

To: Cc: Archibald, Sarah Kulow, Chris

Subject:

LRB-1358 Questions about use of "Governing body"

Hi Sarah -

Attendees at the meeting last week requested that I eliminate references to "governing body" in connection with "private school." I have a couple of questions:

1. If I am eliminating this term in ss. 118.60 and 119.23, I believe it is appropriate to, for consistency's sake, eliminate this term elsewhere in the statutes where the phrase is connected to private school. Do you and the representatives of SCW agree?

Please note that there are more than 45 such references to "governing body of a private school" in the education statutes (chs. 115, 118, 119, and 121, specifically). See, for example, ss. 115.341, 118. 127, 118.29 (4), 118.30 (1g) (a) 3., 118.33 (1) (f) 2m., 121.555 (1) (intro.), and 121.76 (1) (a).

- 2. Under ss. 118.60 (6m) (a) 2. and 119.23 (6m) (a) 2., the private school must provide "a list of the names of the members of the private school's governing body." What should I put in the place of "governing body" here?
- 3. Under ss. 118.60 (6m) (c) and s. 119.23 (6m) (c), the private school must provide "a signed statement from each individual who is a member of the private school's governing body verifying that the individual is a member of the governing body." What should I put in place of "governing body" here?
- 4. Under ss. 118.60 (7) (b) 3m., the private school must "schedule 2 meetings at which members of the governing body of the private school will be present and at which pupils, and the parents or guardians of pupils, applying to attend the private school or attending the private school may meet and communicate with the members of the governing body." Who should I identify in place of "governing body" to satisfy the requirement to meet with pupils and their parents under this subdivision?

Thanks, Tracy

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# State of Misconsin 2013 - 2014 LEGISLATURE





## PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

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AN ACT to repeal 118.60 (2) (b), 119.23 (2) (a) 3m. and 119.23 (7) (f); to renumber and amend 118.60 (2) (a) 7.; to amend 20.255 (1) (j) (title), 20.255 (2) (fv) (title), 118.60 (title), 118.60\(2) (a) (intro.), 118.60 (2) (a) 3. a., 118.60 (9), 118.60 (10) (c), 119.23 (2) (a) (intro.)\119.23 (2) (a) 3., 119.23 (2) (a) 7. b., 119.23 (2) (a) 7. c., 119.23 (2) (a) 7. d., 119.2 $\stackrel{.}{3}$ (9), 119.23 (10) (a) 2., 119.23 (10) (am) 1. and 119.23 (10) (c); and to create 118,60 (1) (bn), 118.60 (1) (dm), 118.60 (2) (ag), 118.60 (2) (ar), 118.60 (7) (ad), 118.60 (7) (ao), 118.60 (7) (aq), 118.60 (7) (as), 118.60 (7) (at), 118.60 (7) (em), 118.60 (10) (am) 1., 118.60 (10) (ar), 118.60 (10) (e), 118.60 (11) (c), 118.60 (11) (d) and (e), 119.23 (1) (ai), 119.23 (1) (au), 119.23 (2) (a) 7. bm. and br., 119.23 (2) (a) 7. e., 119.23 (2) (ag), 119.23 (2) (ar), 119.23 (7) (ad), 119.23 (7) (ao), 119.23 (7) (aq), 119.23 (7) (as), 119.23 (7) (at), 119.23 (7) (em), 119.23 (10) (ar), 119.23 (10) (e), 119.23 (11) (c) and 119.23 (11) (d) and (e) of the statutes; relating to: requirements for new private schools seeking to

participate in a parental choice program and requiring a private school participating in a parental choice program to maintain accreditation.

#### Analysis by the Legislative Reference Bureau

This is a preliminary draft. An analysis will be provided in a subsequent version of this draft.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

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# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**SECTION 1.** 20.255 (1) (j) (title) of the statutes is amended to read:

20.255 (1) (j) (title) Milwaukee Parental Choice Program and the parental choice programs in other program for eligible school districts; financial audits.

**SECTION 2.** 20.255 (2) (fv) (title) of the statutes is amended to read:

20.255 (2) (fv) (title) Milwaukee Parental Choice Program and the parental choice programs in other program for eligible school districts; transfer pupils.

**SECTION 3.** 118.60 (title) of the statutes is amended to read:

118.60 (title) Parental choice programs program for eligible school districts.

**SECTION 4.** 118.60 (1) (bn) of the statutes is created to read:

118.60 (1) (bn) "New private school" means a school that satisfies either of the following:

- 1. The school qualifies as a private school under s. 115.001 (3r), but has never operated in this state.
  - 2. The school satisfies all of the following:
  - a. The school is operating as a private school, as defined under s. 115.001 (3r).

1	b. The school has been in continuous operation for less than 12 consecutive
2	months.
3	c. The school is not participating in the program under this section or under s.
4	119.23.
5 <u>6</u>	d. The school provides education to a minimum of 40 pupils divided into 2 or fewer grades.
+ 3-7	****Note: Please carefully review this definition to ensure that it accomplishes your intent.
7	SECTION 5. 118.60 (1) (dm) of the statutes is created to read:
8	118.60 (1) (dm) "Qualified organization" means an organization that satisfies
9	at least one of the following:
10	1. The organization has been involved in underwriting school loans averaging
11	\$500,000 or more for at least 5 years.
12	2. The organization has been involved in auditing schools for at least 5 years.
13	SECTION 6. 118.60 (2) (a) (intro.) of the statutes is amended to read:
14	118.60 (2) (a) (intro.) Subject to par. (b) pars. (ag) and (ar), any pupil in grades
15	kindergarten to 12 who resides within an eligible school district may attend any
16	private school if all of the following apply:
17	SECTION 7. 118.60 (2) (a) 3. a. of the statutes is amended to read:
18	118.60 (2) (a) 3. a. Except as provided in subd. 3. b. and sub. (2) (ag) 1., the
19	private school notified the state superintendent of its intent to participate in the
20	program under this section, and paid the nonrefundable fee set by the department
21	as required under s. $119.23(2)(a)3.$ , by February 1 of the previous school year. The
22	notice shall specify the number of pupils participating in the program under this
23	section for which the school has space.

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1 **SECTION 8.** 118.60 (2) (a) 7. of the statutes is renumbered 118.60 (2) (a) 7. a. and  $\mathbf{2}$ amended to read: 3 118.60 (2) (a) 7. a. For a private school that is a first-time participant in the program under this section, and that is not accredited by Wisconsin North Central-Association, Wisconsin Religious and Independent School Independent Schools Association of the Central States, Wisconsin. Lutheran Synod School Accreditation; National Lutheran School Accreditation the discose or archdiscess within which the private school is located. 9 organization recognized by the National Council for Private Schools Accred plain 10~ the private school obtains preaccreditation by the Institute for the Transformation University Wisconsin North Central Association, 11 12 Wisconsin Religious and Independent Schools Accreditation, Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School 13 Accreditation, National Lutheran School Accreditation, or the diocese or archdiocese 14 15) within which the private school is located or by one of the entities or organizations (16)identified in this subd. 7. a.) by September 1 before the first school term of 17 participation in the program under this section that begins after August 31, 2011; 18 by August 1 before the first school term of participation in the program under this 19 section that begins in the first school year that begins after a school district is 20 identified as an eligible school district under sub. (1m); or by May 1 if the private school begins participation in the program under this section during summer school. 21 In any school year, a private school may apply for and seek to obtain preaccreditation 22 (23)from only one of enumerated in this subdivision sabd. A private 24 school that fails to obtain accreditation preaccreditation in a school year may apply

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obtain preaccreditation under subd. 7. a./as a prerequisite to providing instruction

118.60 (2) (ag) The governing body of a new private school shall comply with

all of the following before the new private school may participate in the program

under this section in additional grades or in an additional or new school.

**Section 9.** 118.60 (2) (ag) of the statutes is created to read:

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under this section:

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which the new private school intends to participate in the program under this

section, submit to the department one of the following:

A converse the selection	A. C L. C.
A copy of the schools current	certificate of occupancy issued by the
municipality within which the school is le	ocated. In this subd 4 a "municipality"
william will the period in	reasea. In this suba. 4. a., mainerpairty
1 11 - 1 - 1 - 1 - 1 - 1	
has the meaning given in s. 5.02 (11).	

- b. The address of a prospective property identified to be used as the new private × school's school building.
- 5. By November 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department an evaluation and financial review of the new private school completed by a qualified organization. The review required under this section shall contain all of the following:
- a. An evaluation and analysis of the experience level, comprehensiveness, and lines of authority in the school design team, the leadership team, and the board of governance of the new private school, with an emphasis on the appropriateness of the process established to provide for school oversight. To evaluate the new private school under this subd. 5. a., the qualified organization shall review the resumes of the design team, leadership team, and governing body of the new private school together with the bylaws of the new private school and a narrative description of the leadership and governance structure of the new private school.
- b. An evaluation and analysis of proposed financial plans of the new private school in order to determine overall financial health, consistency of budget projections with the education plan, and consistency of financial projections with typical school operations. To evaluate the new private school under this subd. 5. b., the qualified organization shall review the proposed 5-year operating budget, the incubation budget, enrollment plans and projections, and a narrative description of financial and operating systems for the new private school.

6. By November 15 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department a proposed budget prepared by the administrator of the new private school for the first fiscal period within which the new private school will participate in the program. The proposed budget required under this subdivision shall show anticipated enrollments for all pupils who will be attending the new private school; anticipated enrollments for pupils who will be attending the new private school under the program under this section; the minimum enrollment

threshold required to be met for all pupils who will be attending the new private school for the new private school to be financially viable; the minimum enrollment threshold required to be met for pupils attending the new private school under the program under this section for the new private school to be financially viable; estimated revenues and costs; and a schedule of anticipated beginning and ending net choice program assets. The governing body of the new private school shall identify in the proposed budget contingent funding sources the new private school will use should actual enrollments be less than expected.

\*\*\*\*Note: I'm not sure the meaning of "anticipated beginning and ending net choice program assets" is clear.

7. By November 15 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department on a form provided by the department monthly cash flow requirements.

Notwithstanding the deadline to obtain preaccreditation under sub. (2) (a) 7. a., by December 15 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, obtain preaccreditation from an entity or organization identified in sub. (2)

(a) 7. a.

9. By March 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit the name of the audit firm the school will use.

Note: This draft creates four new instances in which an audit is required of a new private school. These four audits are in addition to the audit required under s. 118.60 (7) (am) 1. or 119.23 (7) (am) 1. Under ss. 118.60 (7) (at) and 119.23 (7) (at), the certified public accountant that prepares the audit must be different than the certified public accountant that prepares the audit under s. 118.60 (7) (am) 1. or 119.23 (7) (am) 1. Which auditor does this subdivision 9. refer to? May this auditor conduct all of the audits required under this bill?

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10. Obtain written approval from the department as required under par. (ar).

**SECTION 10.** 118.60 (2) (ar) of the statutes is created to read:

118.60 (2) (ar) By December 31 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, the department shall notify the new private school in writing whether it has satisfied those requirements under par. (ag) that must be satisfied before December 31. If the department determines that the new private school has not satisfied those requirements, the new private school may not participate in the program under this section in the following school year, but may immediately reinitiate the process under par. (ag).

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\*\*\*\*Note: The deadlines established for some of the requirements under ss. 118.60 (2) (ag) and 119.23 (2) (ag) fall after the December 31 deadline by which the department must notify a new private school whether it has satisfied the requirements. For that reason, I modified this paragraph to identify only those subdivisions that fall before the December 31 date.

SECTION 11. 118.60 (2) (b) of the statutes is repealed.

SECTION 12. 118.60 (7) (ad) of the statutes is created to read;

as required under sub. (2) (a) 7. shall ensure that the private school continuously maintains accreditation from an entity or organization identified under s. 119.23 (2)

(a) 7. a) as long as the private school continues to participate in the program under this section.

**Section 13.** 118.60 (7) (ao) of the statutes is created to read:

118.60 (7) (ao) By November 1 of the first school term in which a new private school participates in the program under this section, the governing body of the private school shall submit to the department on a form provided by the department a budget reflecting the enrollments in the new private school on the immediately

preceding 3rd Friday in September and any related changes in revenues, costs, and cash flow requirements.

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**SECTION 14.** 118.60 (7) (aq) of the statutes is created to read:

118.60 (7) (aq) By November 15 of the first school term in which the new private school participates in the program under this section, the governing body of that private school shall submit to the department a report prepared by a certified public accountant. The governing body of that private school may request approval from the department to employ the internal audit staff of the private school to complete the report required under this subdivision. The department may only permit the internal audit staff of the private school to complete the report if the internal audit staff meets standards of independence identified in generally accepted government auditing standards. The governing body of that private school shall ensure that the report submitted under this subsection satisfies all of the following requirements:

a. The report specifies whether the fiscal and internal control practices of the private school comply with the fiscal and internal control practices required by the department. Any statement by the certified public accountant that is contained in the report and that relates to the private school's compliance may not rely upon oral or written representations of the school's administration or staff.

b. The report is prepared in accordance with professional standards and identifies any procedures agreed upon by the auditor and the department.

c. If the certified public accountant that prepared the report or, for a new private school authorized by the department to employ internal audit staff, that internal audit staff, determines that the private school is not in compliance, the report contains the response of the governing body of the private school regarding that determination, together with any corrective action the governing body is taking.

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**Section 15.** 118.60 (7) (as) of the statutes is created to read:

118.60 (7) (as) 1. Obtain and submit to the department an audit of the enrollment of the new private school after the first open application period in which the new private school accepts pupils under this section. The audit shall identify ineligible pupils and additional eligible pupils qualifying for the program.

\*\*\*\* Note: When must the new private school prepare and submit the audit required under this subdivision? That is, do you want to establish a date certain?

\*\*\*\* NOTE: Do you want to specify which auditor must complete this audit?

\*\*\*\* NOTE: How will the auditor identify "additional eligible pupils qualifying for the program"? Does this phrase refer to pupils who are currently enrolled in the private school but not under the program, or pupils within a certain municipality who may wish to attend the private school under the program if they were to be informed that they were eligible or does it have some other meaning?

2. In addition to the audit required under subd. A obtain and submit to the department an audit of the enrollment of the private school after the 2nd open application period in which the private school accepts pupils under this section.

**SECTION 16.** 118.60 (7) (at) of the statutes is created to read:

118.60 (7) (at) By November 15 of the school year immediately following a new private school's first year of participation in the program under this section and by September 1 of the subsequent school year, the governing body of that private school shall submit to the department an audit prepared by an independent certified public accountant, other than the independent certified public accountant engaged for the audit required under par. (am) 1., which separately audits the enrollment in the private school of pupils participating in the program under this section. The audit required under this subdivision shall identify any ineligible pupils for whom the private school received payment under sub. (4) or (4m) and the amount of payment received for each such pupil and any eligible pupils for whom the private school did

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not receive payment under sub. (4) or (4m) and the amount of payment for which the
private school qualifies.
SECTION 17. 118.60 (7) (em) of the statutes is created to read:
118.60 (7) (em) 1. Subject to subd. 2., beginning in the 2013-14 school year, the
governing body of each participating private school shall annually, by January 15,
provide the department with evidence demonstrating that the private school
remains accredited for the current school year as required under par. (ad). The
governing body shall include as evidence of accreditation a letter prepared by one of
the accrediting entities or organizations identified under s. 119.23(2)(a) 7. a. that
confirms that the private school is accredited by that entity or organization as of the
date of the letter.
2. A participating private school shall immediately notify the department if its
accreditation status with one of the entities or organizations identified under s
(119.23 (2) (a) 7. a) changes.
SECTION 18. 118.60 (9) of the statutes is amended to read: or preaccrediting en
118.60 (9) If any accrediting agency specified under sub. (2) (a)-7. (a) determines
during the accrediting or preaccrediting process that a private school does not meet
all of the requirements under s. 118.165 (1), it shall report that failure to the
department.
<b>Section 19.</b> 118.60 (10) (am) 1. of the statutes is created to read:
118.60 (10) (am) 1. The private school has not complied with the requirements
under sub. (7) (em).
Section 20. 118.60 (10) (ar) of the statutes is created to read:
118.60 (10) (ar) 1. If the state superintendent determines that a private school
has failed to continuously maintain accreditation as required under sub. (7) (ad),

following school year if, in the report required under sub. (7) (aq), the certified public

accountant that prepared the report or, for a private school authorized by the

department to employ internal audit staff, that internal audit staff, questions a going

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concern.

1	SECTION 23. 118.60 (11) (c) of the statutes is created to read:
2	118.60 (11) (c) Within 10 days after receiving the information submitted as
3	required under sub. (7) (em), notify the participating private school of receipt and
4	approval of accreditation status.
5	SECTION 24. 118.60 (11) (d) and (e) of the statutes are created to read:
6	118.60 (11) (d) Determine whether an organization is a qualified organization
77	eligible to review the financial, governance, and facility plans of a new private school
8	and approve at least 2 qualified organizations to conduct the reviews required under
9	sub. (2) (ag) 5.
10	(e) Review the audit submitted as required under sub. (7) (at) and notify the
11	private school by the December 1 immediately following submittal of the audit
12	whether or not the audit met the requirements necessary for the school to remain in
13	the program.
14	SECTION 25. 119.23 (1) (ai) of the statutes is created to read:
15	119.23 (1) (ai) "New private school" means a school that satisfies either of the
16	following:
17	1. The school qualifies as a private school under s. 115.001 (3r), but has never
18	operated in this state.
19	2. The school satisfies all of the following:
20	a. The school is operating as a private school, as defined under s. 115.001 (3r).
21	b. The school has been in continuous operation for less than 12 consecutive
22	months.
23	c. The school is not participating in the program under this section or under s.
24	118.60.

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d. The school provides education to a minimum of 40 pupils divided into 2 or fewer more grades.

**SECTION 26.** 119.23 (1) (au) of the statutes is created to read:

119.23 (1) (au) "Qualified organization" means an organization that satisfies at least one of the following:

- 1. The organization has been involved in underwriting school loans averaging \$500,000 or more for at least 5 years.
  - 2. The organization has been involved in auditing schools for at least 5 years.
  - SECTION 27. 119.23 (2) (a) (intro.) of the statutes is amended to read:
- 119.23 (2) (a) (intro.) Any Subject to pars. (ag) and (ar), any pupil in grades kindergarten to 12 who resides within the city may attend any private school if all of the following apply:

SECTION 28. 119.23 (2) (a) 3. of the statutes is amended to read:

119.23 (2) (a) 3. Except as provided in subd. 3m. b. sub. (2) (ag) 1., the private school notified the state superintendent of its intent to participate in the program under this section, and paid a nonrefundable fee set by the department, by February 1 of the previous school year. The notice shall specify the number of pupils participating in the program under this section for which the school has space. The department shall by rule set the fee charged under this subdivision at an amount such that the total fee revenue covers the costs of employing one full–time auditor to evaluate the financial information submitted by private schools under sub. (7) (am) and (d) 2. and 3. and under s. 118.60 (7) (am) and (d) 2. and 3.

**Section 29.** 119.23 (2) (a) 3m. of the statutes is repealed.

SECTION 30. 119.23 (2) (a) 7. b. of the statutes is amended to read:

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1	119.23 (2) (a) 7. b. Subject to subd. 7. c. and d., for For a private school that is
2	a first-time participant in the program under this section on or after July 1, 2009,
3 .	and before the effective date of this subd. 7. b [LRB inserts date], and that is not
4 plank	accredited as provided under subd. 7. a., the private school obtains preaccreditation
(5)	by the Institute for the Transformation of Learning at Marquette University,
6	Wisconsin North Central Association, Wisconsin Religious and Independent Schools
7	Accreditation, Independent Schools Association of the Central States, Wisconsin
8	Evangelical Lutheran Synod School Accreditation, National Lutheran School
9	Accreditation, or the diocese or archdiocese within which the private school is located
10	or by one of the entities or organizations identified in subd. 7. a) by August 1 before
11	the first school term of participation in the program under this section that begins
12	after July 1, 2009, or by May 1 if the private school begins participating in the
13	program during summer school. In any school year, a private school to which this
14	subd. 7. b. applies may apply for and seek to obtain preaccreditation from only one
(15)	of the entities enumerated of organizations identified in this subd. 7. 5 A private
16	school to which this subd. 7. b. applies that fails to obtain accreditation
17	preaccreditation in a school year may apply for and seek to obtain preaccreditation
18	from one of the entities enumerated or organizations identified in this subd. 7. b/in
19	the following school year. The
20	bg. Subject to subd. 7. c. and d., a private school to which subd. 7. b. applies shall
21	achieve accreditation by Wisconsin North Central Association, Wisconsin Religious
22	and Independent Schools Accreditation, Independent Schools Association of the
23	Central States, Wisconsin Evangelical Lutheran Synod School Accreditation,
24	National Lutheran School Accreditation, the diocese or archdiocese within which the
25	private school is located, or any other organization recognized by the National

Preacerediting entity

LRB-1358/P2 TKK:cjs:jf

SECTION 30

	an accrediting entity
	Council for Private School Accreditation, one of the entities or organizations
2	identified in subd. 7. a by December 31 of the 3rd school year following the first
3	school year that begins after July 1, 2009, in which it the private school participates
4	in the program under this section. If the private school is accredited under this subd.
5	7. b. bg., the private school is not required to obtain preaccreditation as a prerequisite
6	to providing instruction under this section in additional grades or in an additional
7	or new school.
8	SECTION 31. 119.23 (2) (a) 7. bm. and br. of the statutes are created to read:
9	119.23 (2) (a) 7. bm. For a private school that begins participation in, or
10	reenters, the program under this section on or after the effective date of this subd.
11)	7. bm [LRB inserts date], and that is not accredited by one of the entities or
<b>12</b> )	organizations identified in subd. 7. a), the private school obtains preaccreditation by
13) (	the Institute for the Transformation of Learning at Marguette University or by one
13) ( 14)	the Institute for the Transformation of Learning by Marquette University or by one of the Intitles or organizations identified in suled to by August 1 before the first
14)	a preactedity entity
•	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in,
14) 15)	school term in which the private school begins participation in, or reenters the
15) 16 17	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or renters, the program during summer school. In any school year, a private school to which this sybd. 7. bm. applies may apply for and seek to obtain preaccreditation
15) 16 17	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or renters, the program during summer school. In any school year, a private school
14) 15) 16	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or reenters, the program during summer school. In any school year, a private school to which this subd. 7, bm. applies may apply for and seek to obtain preaccreditation
14 15 16 17 18	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or renters, the program during summer school. In any school year, a private school to which this subd. 7, bm. applies may apply for and seek to obtain preaccreditation from only one the transfer of the entities of the entities of the entities.
14 15 16 17 18 19 20	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or penters, the program during summer school. In any school year, a private school to which this subd. 7. bm. applies may apply for and seek to obtain preaccreditation from only one school to which this subd. 7. bm. applies that fails to obtain preaccreditation in a
14 15 16 17 18 19 20 21 22 23	of the datities ar organizations identified in suited. By August 1 before the first school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or reenters, the program during summer school. In any school year, a private school to which this subd. 7, bm. applies may apply for and seek to obtain preaccreditation from only one state of the entities and preaccreditation in a school year may apply for and seek to obtain preaccreditation in a school year may apply for and seek to obtain preaccreditation from one of the entities enumerated in this subd. 7. bm in the following school year.  br. A private school to which subd. 7. bm applies shall apply for accreditation
14 15 16 17 18 19 20 21 22 23	school term in which the private school begins participation in, or reenters the program under this section, or by May 1 if the private school begins participating in, or renters, the program during summer school. In any school year, a private school to which this subd. 7, bm. applies may apply for and seek to obtain preaccreditation from only one the entities and seek to obtain preaccreditation in a school year may apply for and seek to obtain preaccreditation in a school year may apply for and seek to obtain preaccreditation from one of the entities and preaccreditation from one of the entities enumerated in this subd. 7. bm. in the following school year.

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1	date], in which the private school begins participation in, or reenters, the program
2	under this section, and shall achieve accreditation by one of those entities or
(3)	organizations by December 31 of the 3rd school year following the school year in
4	which the private school begins participation in, or reenters, the program under this
5	section. If the private school is accredited under this subd. 7. br., the private school addition accordition by an accorditing entire
<u>(6)</u>	is not required to obtain preaccreditation as a prerequisite to providing instruction
7	under this section in additional grades or in an additional or new school.
8	Section 32. 119.23 (2) (a) 7. c. of the statutes is amended to read:
9	119.23 (2) (a) 7. c. On or after July 1, 2009, a private school participating or
10	seeking to participate in the program under this section may not apply for
11	accreditation by the Institute for the Transformation of Learning at Marquette
12	University, except that a private school that has applied for accreditation to the
13	Institute for the Transformation of Learning at Marquette University before July 1, and that is participating in the program under this section on the effective date of this subde
(14)	2009, may complete the accreditation process with the Institute for the 70 Co
<u>(15)</u>	Transformation of Learning at Marquette University, and may, subject to subd. 7. e.,
16	seek renewal of accreditation from the Institute for the Transformation of Learning
17	at Marquette University.
18	SECTION 33. 119.23 (2) (a) 7. d. of the statutes is amended to read:
19	119.23 (2) (a) 7. d. For a private school that was approved for scholarship

funding for the 2005-06 school year by Partners Advancing Values in Education and

is participating in the program under this section on November 19, 2011, the private

school achieves accreditation by Wisconsin North Central Association, Wisconsin

Religious and Independent Schools Association, Independent Schools Association

of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation,

National Lutheran School Accreditation, the diocese or archdiocese within which the

requirements.

1	private school is located, or any other organization recognized by the National
$\widehat{2}$	Council for Private School Accreditation, one of the entities or organizations
(3)	(identified under subd. 7. a) by December 31, 2015. If the private school is accredited
4	as provided under this subd. 7. d., the private school is not required to obtain
<b>(5)</b>	preaccreditation under subd. 7. b./as a prerequisite to providing instruction under
6	this section in additional grades or in an additional or new school.
7	SECTION 34. 119.23 (2) (a) 7. e. of the statutes is created to read:
8	119.23 (2) (a) 7. e. For a private school that is accredited by the Institute for
9	the Transformation of Learning at Marquette University and that is participating
10	in the program under this section on the effective date of this subd. 7. e [LRB
11)	inserts date, the private school achieves accreditation by one of the entities or an accrediting entity under subo (1) (1) (1)
12)	organizations identified under subd. 7. a) by December 31, 2016. If the private school
13	is accredited as provided under this subd. 7. e., the private school is not required to
14)	obtain preaccreditation under subd. 7. b. or bm. as a prerequisite to providing
15	instruction under this section in additional grades or in an additional or new school.
16	Section 35. 119.23 (2) (ag) of the statutes is created to read:
17	119.23 (2) (ag) The governing body of a new private school shall comply with
18	all of the following before the new private school may participate in the program
19	under this section:
20	1. By August 1 of the school year immediately preceding the school year in
21	which the new private school intends to participate in the program under this
22	section, complete and submit to the department the following on forms provided by
23	the department:
24	a. A notice of intent to participate and agreement to comply with procedural

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### b. A financial information report.

2. a. By August 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department the information required under sub. (6m) (c).

- b. If, at the time the new private school submits the information required under subd. 2. a., the new private school does not have a physical property within which the private school intends to operate, submit a mailing address of an administrator of the private school.
- c. If the new private school modifies any document submitted under this subdivision, notify the department of any such modification within 30 days after the modification is made.
- 3. By August 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department a statement indicating (Arthur the new private school will use to meet the standards under sub (VIA)
  - 4. By August 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department one of the following:
- a. A copy of the school's current certificate of occupancy issued by the municipality within which the school is located. In this subd. 4. a., "municipality" has the meaning given in s. 5.02 (11).
- b. The address of a prospective property identified to be used as the new private school's school building.
- 5. By November 1 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this

section, submit to the department an evaluation and financial review of the new private school completed by a qualified organization. The review required under this section shall contain all of the following:

- a. An evaluation and analysis of the experience level, comprehensiveness, and lines of authority in the school design team, the leadership team, and the board of governance of the new private school, with an emphasis on the appropriateness of the process established to provide for school oversight. To evaluate the new private school under this subd. 5. a., the qualified organization shall review the resumes of the design team, leadership team, and governing body of the new private school together with the bylaws of the new private school and a narrative description of the leadership and governance structure of the new private school.
- b. An evaluation and analysis of proposed financial plans of the new private school in order to determine overall financial health, consistency of budget projections with the education plan, and consistency of financial projections with typical school operations. To evaluate the new private school under this subd. 5. b. the qualified organization shall review the proposed 5-year operating budget, the incubation budget, enrollment plans and projections, and a narrative description of financial and operating systems for the new private school.
- c. An evaluation and analysis of plans for the school building proposed to be used by the new private school, including certainty regarding the opening or operation of the new private school, the apparent viability of the new private school, and whether the budget and education plans for the new private school are consistent with the plans for the proposed school building. To evaluate the new private school under this subd. 5. c., the qualified organization shall review any letter of intent, lease, or purchase agreement for the proposed school building; a written

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description of the number and types of classrooms and other pupil spaces in the proposed school building; a written description of the existing condition of the proposed school building and school grounds; whether the proposed school building is in compliance with all applicable building and safety codes; a timeline for acquisition, development, or improvement of the proposed school building; a budget and financing plan for any proposed or required renovations to the proposed school building; a list of any team members to be involved in any proposed or required improvements, including the architect, contractor, and owner's representative of the proposed school building; a description of the plan to manage renovations; and whether and how financing will be required and managed.

6. By November 15 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this section, submit to the department a proposed budget prepared by the administrator) of the new private school for the first fiscal period within which the new private school will participate in the program. The proposed budget required under this subdivision shall show anticipated enrollments for all pupils who will be attending the new private school; anticipated enrollments for pupils who will be attending the new private school under the program under this section; the minimum enrollment threshold required to be met for all pupils who will be attending the new private school for the new private school to be financially viable; the minimum enrollment threshold required to be met for pupils attending the new private school under the program under this section for the new private school to be financially viable; estimated revenues and costs; and a schedule of anticipated beginning and ending net choice program assets. The governing body of the new private school shall

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identify in the proposed budget contingent funding sources the new private school 1 2 will use should actual enrollments be less than expected. 3 7. By November 15 of the school year immediately preceding the school year in which the new private school intends to participate in the program under this 4 5 section, submit to the department on a form provided by the department monthly 6 cash flow requirements. (8.) Notwithstanding the deadline to obtain preaccreditation under sub. (2) (a) 7 8 7. bm., by December 15 of the school year immediately preceding the school year in 9 which the new private school intends to participate in the program under this (10)section, obtain preaccreditation from an entity or organization identified in sub. (2) 11 (a) 7. bm. 9. By March 1 of the school year immediately preceding the school year in which 13 the new private school intends to participate in the program under this section. 14 submit the name of the audit firm the school will use. 15 10. Obtain written approval from the department as required under par. (ar). 16 **Section 36.** 119.23 (2) (ar) of the statutes is created to read: 17 119.23 (2) (ar) By December 31 of the school year immediately preceding the 18,

school year in which the new private school intends to participate in the program under this section, the department shall notify the new private school in writing whether it has satisfied those requirements under par. (ag) that must be satisfied before December 31. If the department determines that the new private school has not satisfied those requirements, the new private school may not participate in the program under this section in the following school year, but may immediately reinitiate the process under par. (ag).

**Section 37.** 119.23 (7) (ad) of the statutes is created to read:

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119.23 (7) (ad) The governing body of a participating private school accredited as required under sub. (2) (a) 7. shall ensure that the private school continuously maintains accreditation from an entity organization identified under sub. (2) (a) (7. a., or, subject to sub. (2) (a) 7. e., for a private school to which sub. (2) (a) 7. c. applies, the Institute for the Transformation of Learning at Marquette University, as long as the private school continues to participate in the program under this section.

Section 38. 119.23 (7) (ao) of the statutes is created to read:

119.23 (7) (ao) By November 1 of the first school term in which the new private

119.23 (7) (ao) By November 1 of the first school term in which the new private school participates in the program under this section, the governing body of the private school shall submit to the department on a form provided by the department a budget reflecting the enrollments in the new private school on the immediately preceding 3rd Friday in September and any related changes in revenues, costs, and cash flow requirements.

**SECTION 39.** 119.23 (7) (aq) of the statutes is created to read:

119.23 (7) (aq) By November 15 of the first school term in which the new private school participates in the program under this section, the governing body of that private school shall submit to the department a report prepared by a certified public accountant. The governing body of that private school may request approval from the department to employ the internal audit staff of the private school to complete the report required under this subdivision. The department may only permit the internal audit staff of the private school to complete the report if the internal audit staff meets standards of independence identified in generally accepted government auditing standards. The governing body of that private school shall ensure that the report submitted under this subsection satisfies all of the following requirements:

- a. The report specifies whether the fiscal and internal control practices of the private school comply with the fiscal and internal control practices required by the department. Any statement by the certified public accountant that is contained in the report and that relates to the private school's compliance may not rely upon oral or written representations of the school's administration or staff.
- b. The report is prepared in accordance with professional standards and identifies any procedures agreed upon by the auditor and the department.
- c. If the certified public accountant that prepared the report or, for a new private school authorized by the department to employ internal audit staff, that internal audit staff, determines that the private school is not in compliance, the report contains the response of the governing body of the private school regarding that determination, together with any corrective action the governing body is taking.

SECTION 40. 119.23 (7) (as) of the statutes is created to read:

119.23 (7) (as) 1. Obtain and submit to the department an audit of the enrollment of the new private school after the first open application period in which the new private school accepts pupils under this section. The audit shall identify ineligible pupils and additional eligible pupils qualifying for the program.

2. In addition to the audit required under subd. 1., obtain and submit to the department an audit of the enrollment of the private school after the 2nd open application period in which the private school accepts pupils under this section.

SECTION 41. 119.23 (7) (at) of the statutes is created to read:

119.23 (7) (at) By November 15 of the school year immediately following a new private school's first year of participation in the program under this section and by September 1 of the subsequent school year, the governing body of that private school shall submit to the department an audit prepared by an independent certified public

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accountant, other than the independent certified public accountant engaged for the audit required under par. (am) 1., which separately audits the enrollment in the private school of pupils participating in the program under this section. The audit required under this subdivision shall identify any ineligible pupils for whom the private school received payment under sub. (4) or (4m) and the amount of payment received for each such pupil and any eligible pupils for whom the private school did not receive payment under sub. (4) or (4m) and the amount of payment for which the private school qualifies.

**SECTION 42.** 119.23 (7) (em) of the statutes is created to read:

governing body of each participating private school shall annually, by January 15, provide the department with evidence demonstrating that the private school remains accredited for the current school year as required under par. (ad). The governing body shall include as evidence of accreditation a letter prepared by one of the accrediting entities or organizations identified under sub. (2) (a) 7. a., or, subject to sub. (2) (a) 7. e., for a private school to which sub. (2) (a) 7. c. applies, the Institute for the Transformation of Learning at Marquette University, that confirms that the private school is accredited by that entity or organization as of the date of the letter.

2. A participating private school shall immediately notify the department if its accreditation status with one of the entities or organizations identified under sub. (2) (a) 7. a., or, subject to sub. (2) (a) 7. e., for a private school to which sub. (2) (a) 7.

c. applies, the Institute for the Transformation of Learning at Marquette University,

changes.

SECTION 43. 119.23 (7) (f) of the statutes is repealed.

**SECTION 44.** 119.23 (9) of the statutes is amended to read:

	119.23 (9) If any accrediting agency specified under sub. (2) (a) 7. a., b., or d.
2	determines during the accrediting or preaccrediting process that a private school
3	does not meet all of the requirements under s. 118.165 (1), it shall report that failure
4	to the department.
5	SECTION 45. 119.23 (10) (a) 2. of the statutes is amended to read:
6	119.23 (10) (a) 2. Failed to provide the notice or pay the fee required under sub.
7	(2) (a) 3. or 3m. b., or provide the information required under sub. (7) (am) or (d), by
8	the date or within the period specified.
9	Section 46. 119.23 (10) (am) 1. of the statutes is amended to read:
10	119.23 (10) (am) 1. The private school has not complied with the requirement
11	requirements under sub. (7) (f) (em).
12	Section 47. 119.23 (10) (ar) of the statutes is created to read:
13	119.23 (10) (ar) 1. If the state superintendent determines that a private school
14	has failed to continuously maintain accreditation as required under sub. (7) (ad),
15	that the governing body of the private school has withdrawn the private school from
16	the accreditation process, or that the private school's accreditation has been revoked for terminated
(17)	by one of the entities or organizations identified in sub. (2) (a) 7. a. or, if applicable,
18	the Institute for the Transformation of Learning at Marquette University, the state
19	superintendent shall issue an order barring the private school's participation in the
20	program under this section at the end of the current school year.
21	2. A private school whose participation in the program under this section is
$\stackrel{f (22)}{\bigcirc}$	barred under subd. 1 may not participate in the program under this section until the following are so his feed was judo consecutive school years pass of the tall of
$\left( \widehat{23}\right) ^{2}$	governing body of the private school demonstrates to the satisfaction of the
24	department that it has obtained accreditation from an accrediting entity or
25	organization identified under sub. (2) (a) 7. a. other than the entity or organization

est	with which the private school failed to continuously maintain accreditation or, if the
2	private school's accreditation was revoked, other than the entity or organization that
$\sqrt{3}$	revoked the private school's accreditation.
4	SECTION 48. 119.23 (10) (c) of the statutes is amended to read:
5	119.23 (10) (c) Whenever the state superintendent issues an order under par.
6	(a), (am), (ar), or (b), he or she shall immediately notify the parent or guardian of each
7	pupil attending the private school under this section.
8	Section 49. 119.23 (10) (e) of the statutes is created to read:
9	119.23 (10) (e) The state superintendent may, by December 1 immediately
10	following the submission of the report required under sub. (7) (aq), issue an order
11	barring a new private school from participating in the program under this section in
12	the following school year if, in the report required under sub. (7) (aq), the certified
13	public accountant that prepared the report or, for a private school authorized by the
14	department to employ internal audit staff, that internal audit staff, questions a going
15	concern.
16	Section 50. 119.23 (11) (c) of the statutes is created to read:
17	119.23 (11) (c) Within 10 days after receiving the information submitted as
18	required under sub. (7) (em), notify the participating private school of receipt and
19	approval of accreditation status.
20	SECTION 51. 119.23 (11) (d) and (e) of the statutes are created to read:
21	119.23 (11) (d) Determine whether an organization is a qualified organization
22	eligible to review the financial, governance, and facility plans of new private school
23	and approve at least 2 qualified organizations to conduct the reviews required under
24	sub. (2) (ag) 5.

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(e) Review the audit submitted as required under sub. (7) (at) and notify the private school by the December 1 immediately following submittal of the audit whether or not the audit met the requirements necessary for the school to remain in the program.

#### SECTION 52. Nonstatutory provisions.

- (1) Notwithstanding sections 118.60 (7) (em) 1. and 119.23 (7) (em) 1. of the statutes, as created by this act, within 45 days after the effective date of this subsection, the governing body of each private school participating in the program under section 118.60 or 119.23 of the statutes in the 2012–13 school year shall submit to the department of public instruction evidence demonstrating the accreditation status of the private school. If applicable, the governing body of the participating private school shall include as evidence of accreditation a letter prepared by one of the accrediting entities or organization identified under section 119.23 (2) (a) 7. a. of the statutes, or, for a private school to which section 119.23 (2) (a) 7. c. of the statutes applies, the Institute for the Transformation of Learning at Marquette University, that confirms that the private school is accredited by that entity or organization as of the date of the letter.
- (2) If a private school described in subsection (1) fails to comply with the notification requirement under subsection (1), the state superintendent of the department of public instruction shall issue an order barring the private school's participation in the programs under sections 118.60 and 119.23 of the statutes beginning in the 2013–14 school year.
- **SECTION 53. Effective dates.** This act takes effect on the day after publication, except as follows:

- 1 (1) The treatment of section 118.60 (2) (b) of the statutes takes effect on July
- 2 1, 2013, or on the day after publication, whichever is later.

3 (END)

#### 2013-2014 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

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**SECTION 1.** 7.30 (2) (am) of the statutes is amended to read:

7.30 (2) (am) Except as otherwise provided in this paragraph, a pupil who is 16 or 17 years of age and who is enrolled in grades 9 to 12 in a public or private school or in a tribal school, as defined in s. 115.001 (15m), may serve as an inspector at the polling place serving the pupil's residence, with the approval of the pupil's parent or guardian. Any pupil who has at least a 3.0 grade point average or the equivalent may serve. In addition, a school board or, governing body of a private school, as defined in s. 115.001 (3d), or tribal school may establish criteria for service by a pupil who does not have at least a 3.0 grade point average or the equivalent. A pupil may serve as an inspector at a polling place under this paragraph only if at least one election official at the polling place other than the chief inspector is a qualified elector of this state. No pupil may serve as chief inspector at a polling place under this paragraph. Before appointment by any municipality of a pupil as an inspector under this paragraph, the municipal clerk shall obtain written authorization from the pupil's parent or guardian for the pupil to serve for the election for which he or she is appointed. In addition, if a pupil does not have at least a 3.0 grade point average or the equivalent, the municipal clerk shall obtain written certification from the principal of the school where the pupil is enrolled that the pupil meets any criteria established by the school board or governing body for service as an inspector. Upon appointment of a pupil to serve as an inspector, the municipal clerk shall notify the principal of the school where the pupil is enrolled of the name of the pupil and the date of the election at which the pupil has been appointed to serve.

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**Section 2.** 39.41 (1) (aj) of the statutes is created to read:

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2	39.41 (1) (aj) "Governing body of a private school" has the meaning given in s.
3	115.001 (3d).
4	<b>SECTION 3.</b> 48.355 (2) (c) of the statutes is amended to read:
5	48.355 (2) (c) If school attendance is a condition of an order under par. (b) 7.,
6	the order shall specify what constitutes a violation of the condition and shall direct
7	the school board of the school district, in which the child is enrolled or the governing
8	body of the private school, as defined in s. 115.001 (3d), in which the child is enrolled,
9	or shall request the governing body of the tribal school in which the child is enrolled,
10	to notify the county department that is responsible for supervising the child or, in a
11	county having a population of 500,000 or more, the department within 5 days after
12	any violation of the condition by the child.
118.3 334, 37 28, 79,	<b>OHistory:</b> 1977 c. 354; 1979 c. 295, 300, 359; 1983 a. 27, 102, 399, 538; 1985 a. 29; 1987 a. 27, 339, 383; 1989 a. 31, 41, 86, 107, 121, 359; 1991 a. 39; 1993 a. 98, 7, 385, 395, 446, 481, 491; 1995 a. 27, 77, 201, 225, 275; 1997 a. 27, 205, 237, 292; 1999 a. 9, 103, 149, 186; 2001 a. 2, 16, 109; 2005 a. 277; 2007 a. 20, 116; 2009 a. 94, 185, 302; 2011 a. 181, 258; s. 13.92 (2) (i). <b>SECTION 4.</b> 115.001 (3d) of the statutes is created to read:
14 15)	115.001 (3d) GOVERNING BODY OF A PRIVATE SCHOOL. "Governing body of a private and "governing body of a new private achoo!" means a board elected or appointed to govern the private school or, if no board
16	is appointed or elected to govern the school, any other person having direct charge
17	of the private school.  (it of more stational associations and
	****Note: Under s. 990.01 (26), "person' includes all partnerships, associations and bodies politic or corporate." Okay?
18	<b>SECTION 5.</b> 118.07 (2) (a) of the statutes is amended to read:
19	118.07 (2) (a) Once each month, without previous warning, the person having
20	direct charge of any public or private school shall drill all pupils in the proper method
21	of departure from the building in case of a fire, except when the person having direct
22	charge deems that the health of the pupils may be endangered by inclement weather

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conditions. At least twice annually, without previous warning, the person having direct charge of any public or private school shall drill all pupils in the proper method of evacuation to a safe location in case of a tornado or other hazard. At least twice annually, without previous warning, the person having direct charge of any public or private school shall drill all pupils in the proper method of evacuation or other appropriate action in case of a school safety incident. The public and private school safety drill shall be based on the school safety plan adopted under s. 118.07 (4). A safety drill may be substituted for any other drill required under this paragraph. The school board or governing body of the person having direct charge of the private school shall maintain for at least 7 years a record of each fire drill, tornado or other hazard drill, and school safety drill conducted.

**118.30History:** 1971 c. 164 s. 85; 1975 c. 39; 1981 c. 373; 1987 a. 27; 1995 a. 27 ss. 3938, 9116 (5); 2005 a. 220, 221; 2007 a. 79, 97; 2009 a. 28 ss. 2258m, 2258n, 2297n; 2009 a. 44, 302; 2009 a. 309 ss. 3, 4, 15; 2011 a. 32, 81; 2011 a. 260 s. 80.

**Section 6.** 118.07 (3) of the statutes is amended to read:

schools, tribal schools, and charter schools information about meningococcal disease, including the causes and symptoms of the disease, how it is spread, and how to obtain additional information about the disease and the availability, effectiveness, and risks of vaccinations against the disease. The department may do so by posting the information on its Internet site. At the beginning of the 2006–07 to 2011–12 school years, each school board and the governing body of each private school and each charter school shall provide the parents and guardians of pupils enrolled in grades 6 to 12 in the school district or school with the information. At the beginning of the 2012–13 school year and each school year thereafter, each school board and the governing body of each private school shall provide the

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1 parents and guardians of pupils enrolled in grade 6 in the school district or school 2 with the information.

NOTE: NOTE: Sub. (3) is repealed eff. the day after the revisor of statutes publishes in the Wisconsin Administrative Register a statement that the secretary of health services has promulgated a rule under section 252.04 (2) of the statutes that requires vaccinations against meningitis.NOTE:

118.30History: 1971 c. 164 s. 85; 1975 c. 39; 1981 c. 373; 1987 a. 27; 1995 a. 27 ss. 3938, 9116 (5); 2005 a. 220, 221; 2007 a. 79, 97; 2009 a. 28 ss. 2258m, 2258m, 2297n;

118.29 (4) of the statutes is amended to read:

Any school board, county children with WRITTEN POLICIES. 118.29 (4) disabilities education board, cooperative educational service agency or governing body of a private school whose employees or volunteers may be authorized to administer conprescription drug products or prescription drugs to pupils under this section shall adopt a written policy governing the administration of nonprescription drug products and prescription drugs to popils. In developing the policy, the school board, board, agency or governing bedy of the private school shall seek the assistance of one or more school nurses who are employees of the school board, board, agency or governing body of the private school or are providing services or consultation under s. 121.02 (1) (g). The policy shall include procedures for obtaining and filing in the school or other appropriate facility the written instructions and concent required under sub. (2) (a), for the periodic review of such written instructions by a registered nurse licensed under s. 441.06 or in a party state, as defined in s. 441.50 (2) (j), for the storing of nonprescription drug products and prescription drugs, and for record keeping, including documenting the administration of each dose, including errors?

118.30History: 1983 a. 334; 1985 a. 146 s. 8; 1985 a. 218; 1987 a. 14, 399/1989 a. 56, 102, 105; 1991 a. 103; 1997 a. 164; 1999 a. 56, 126; 2001 a. 16, 83; 2007 a. 130; 2009 a. 160, 302; 2011 a. 86, 260.

**SECTION 8.** 118.30 (1s) (a) (intro.) of the statutes is renumbered 118.30 (1s)

(intro.) and amended to read:

sas renumbereds is

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118.30 (1s) (intro.) Except as provided in par. (b), annually Annually, the governing body of each private school participating in the program under s. 119.23 shall do all of the following:

**118.30History:** 1991 a. 269; 1993 a. 16, 367; 1995 a. 27 ss. 3971b to 3971yd, 9145 (1); 1997 a. 27, 164, 237; 1999 a. 9, 19, 32, 185, 186; 2001 a. 16, 109; 2003 a. 33; 2009 28, 60: 2011 a. 32, 105.

**SECTION 9.** 118.30 (1s) (b) of the statutes is repealed.

**Section 10.** 118.33 (1) (f) 3. of the statutes is amended to read:

board nor an operator of a charter school under s. 118.40 (2r) may grant a high school diploma to any pupil unless the pupil has satisfied the criteria specified in the school board's or charter school's policy under subd. 1. or 2. Beginning on September 1, 2010, the The governing body of a private school participating in the program under s. 119.23 may not grant a high school diploma to any pupil attending the private school under s. 119.23 unless the pupil has satisfied the criteria specified in the governing body's policy under subd. 2m. The governing body of a private school participating in the program under s. 118.60 may not grant a high school diploma to any pupil attending the private school under s. 118.60 unless the pupil has satisfied the criteria specified in the governing body's policy under subd. 2r.

118.30History: 1983 a. 411; 1985 a. 29; 1991 a. 39, 269; 1993 a. 223, 339, 340, 399, 491; 1995 a. 27 s. 9145 (1); 1997 a. 27, 113, 164; 1999 a. 9, 84, 185; 2001 a. 38, 109; 2003 a. 33; 2009 a. 38, 41, 114; 2011 a. 32, 105, 156; 2011 a. 260 s. 80.

SECTION 11. 118.33 (6) (c) 2. of the statutes is amended to read:

118.33 (6) (c) 2. Beginning on September 1, 2010, the <u>The</u> governing body of a private school participating in the program under s. 119.23 may not promote a 4th grade pupil who is attending the private school under s. 119.23 to the 5th grade, and may not promote an 8th grade pupil who is attending the private school under s.

- 1 119.23 to the 9th grade, unless the pupil satisfies the criteria for promotion specified
- 2 in the governing body's policy under subd. 1.

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	<b>118.30History:</b> 1983 a. 411; 1985 a. 29; 1991 a. 39, 269; 1993 a. 223, 339, 340, 399, 491; 1995 a. 27 s. 9145 (1); 1997 a. 27, 113, 164; 1999 a. 9, 84, 185; 2001 a. 38, 109; 2003 a. 33; 2009 a. 28, 41, 114; 2011 a. 32, 105, 156; 2011 a. 260 s. 80.
	Insert 2-12 $\wedge$ $\times$
3	<b>SECTION 12.</b> 118.60 (1) (a) of the statutes is renumbered 118.60 (1) (ae)
4	SECTION 13. 118.60 (1) (ab) of the statutes is created to read:
5	118.60 (1) (ab) "Accrediting entity" means Wisconsin North Central
6	Association, Wisconsin Religious and Independent Schools Accreditation,
7	Independent Schools Association of the Central States, Wisconsin Evangelical
8	Lutheran Synod School Accreditation, National Lutheran School Accreditation, the
9	diocese or archdiocese within which a private school is located, and any other
10	organization recognized by the National Council for Private School Accreditation.
	Insert 3-7
11	e. The school is not operated or managed by a corporate board that currently
12	operates or manages a private school that is participating in the program under this

section or Under 50 119023

\*\*\*\*NOTE: Do you want to specify what "corporate board" means?

**Section 14.** 118.60 (1) (cm) of the statutes is created to read:

118.60 **(1)** (cm) "Preaccrediting entity" means the Institute for the Transformation of Learning at Marquette University, Wisconsin North Central Association, Wisconsin Religious and Independent Schools Accreditation, Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation, National Lutheran School Accreditation, and the diocese or archdiocese within which a private school is located.

Insert (3-7) 4-1

**Section 15.** 118.60 (2) (a) 3g. of the statutes is created to read:

governing body of the

under this section, the private school submits to the department on a form provided by the department an anticipated budget for the first fiscal period of participation in the program under this section that shows a positive cash flow in each month of the fiscal period and no operating deficit. The governing body shall include in the anticipated budget anticipated enrollments for all pupils enrolled in the ew private school and for pupils enrolled in the new private school under this section; estimated revenues and costs; a schedule of anticipated beginning and ending net choice program assets; and a schedule of monthly cash flow requirements. The governing body shall include in the budget contingent funding sources the new private school will use in the event that actual enrollments are less than expected.

\*\*\*\*Note: As this is a prerequisite to participation, rather than a requirement for private schools that are already participating in the program, I create it under sub. (2) rather than under sub. (7). I match the language under this subdivision with the language proposed for s. 118.60 (2) (ag) 1. b.; that is, I use "anticipated budget" rather than "complete budget" and "first fiscal period" rather than "ensuing fiscal period." Finally, I require the budget to have a positive cash flow in each month and no operating deficit, as these are required of "new private schools." Please let me know if you have any questions or concerns about the changes made in this provision.

\*\*\*\*Note: Forgive my ignorance) I understand that this language comes from DPI's administrative rules governing the MPCP; that doesn't necessarily mean that it makes sense to me as a legislative drafter. What does "beginning and ending net choice program assets" mean? And "monthly cash flow requirements"? It would be helpful for me to have this in plain English to make sure that what I am drafting makes sense. Thank you!

b. Beginning on the effective date of this subo

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b. Beginning on the effective date of this subd. 7. b. .... [LRB inserts date], each private school shall achieve accreditation by Wisconsin North Central Association, Wisconsin Religious and Independent Schools Accreditation, Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation, National Lutheran School Accreditation, the diocese or archdiocese within which the private school is located, or any other organization recognized by

on the Affective date of this subdo 70 60 1 000 ACLEB inserts date ]

the National Council for Private School Accreditation, participating in the program under this section that is not accredited by an accrediting entity shall apply for accreditation by an accrediting entity by December 31 of the first school year that begins after the effective date of this subd. 7. b. .... [LRB inserts date], and shall achieve accreditation by an accrediting entity by December 31 of the 3rd school year following the first school year in which the private school begins participation in the program under this section that begins after the effective date of this subd. 7. b. .... [LRB inserts date]. If the private school is accredited under this subdivision subd. 7. b., the private school is not required to obtain preaccreditation under subd. 7. a. or additional accreditation by an accrediting entity as a prerequisite to providing instruction under this section in additional grades or in an additional or new school.

\*\*\*\*Note: Bob Soldner at DPI requested language indicating that, once a private school is accredited, the private school dose not need to seek additional accreditation to add grades. I have two questions about this request:

- 1. Does the language "or additional accreditation by an accrediting entity" satisfy this request? See also ss. 118.60(2)(a) 7. c. and 119.23(2)(a) 7. bg., 7. br., 7. d., and 7. e.
- 2. Is there no difference between the requirements for accreditation for a private school that offers elementary grades and the requirements for accreditation for a private school that offers high school grades?

**SECTION 16.** 118.60 (2) (a) 7. c. of the statutes is created to read:

118.60 (2) (a) 7. c. Beginning on the effective date of this subd. 7. c. .... [LRB inserts date], each private school that begins participation in, or reenters, the program under this section and that is not accredited by an accrediting entity shall apply for accreditation by an accrediting entity by December 31 of the first school year that begins after the effective date of this subd. 7. c. .... [LRB inserts date], in which the private school begins participation in, or reenters, the program under this section, and shall achieve accreditation by an accrediting entity by December 31 of the 3rd school year following the school year in which the private school begins

-9-under subd. 7, a,

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participation in, or reenters, the program under this section. If the private school is accredited under this subd. 7. c., the private school is not required to obtain preaccreditation or additional accreditation by an accrediting entity as a prerequisite to providing instruction under this section in additional grades or in an additional or new school.

\*\*\*\*Note: What does "reenter" mean in this subdivision? When and why would a private school "reenter" the program? Is it possible that a private school could avoid ever becoming accredited by operating for 3 years without satisfying the accreditation requirements, dropping out, "reentering," and simply repeating this cycle?

\*\*\*\*NOTE: Must a certain period of time pass between a school dropping out and then seeking to reenter? Must the school satisfy any requirements before being allowed to "reenter"?

#### INSERT 6-7

b. An anticipated budget for the first fiscal period of participation in the program under this section that shows a positive cash flow in each month of the fiscal period and no operating deficit. The governing body shall include in the anticipated budget anticipated enrollments for all pupils enrolled in the new private school and for pupils enrolled in the new private school under this section; estimated revenues and costs; a schedule of anticipated beginning and ending net choice program assets; and a schedule of monthly cash flow requirements. The governing body shall include in the budget contingent funding sources the new private school will use in the event that actual enrollments are less than expected.

c. The nonrefundable fee established by the department, as required µnder s. 119.23 (2) (a) 3., for the school year in which the fee is paid by the new private school. If the amount of the fee paid by the new private school under this subd. 1.(b) increases for the school year in which the new private school will first participate in the program under this section, the new private school shall pay the difference between the fee paid and the fee due to the department. If the amount of the fee paid by the

new private school under this subd. 1. b. decreases for the school year in which the new private school will first participate in the program under this section, the department shall refund the new private school the difference between the fee paid and the fee due to the department.

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# **INSERT 14-14**

\*\*\*\*NOTE: Should a school barred under this paragraph be required to obtain preaccreditation before it may participate in or reenter the program? Compare the requirements under this subdivision 2. and under s. 119.23 (10) (ar) with the requirements under s. 118.60 (2) (a) 7. a. and s. 119.23 (2) (a) 7. b. and 7. bm.

## INSERT 15-5

**SECTION 17.** 119.23 (1) (ab) of the statutes is created to read:

119.23 (1) (ab) "Accrediting entity" means all of the following:

- 1. Wisconsin North Central Association, Wisconsin Religious and Independent Schools Accreditation, Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation, National Lutheran School Accreditation, the diocese or archdiocese within which a private school is located, and any other organization recognized by the National Council for Private School Accreditation.
- 2. Subject to sub. (2) (a) for a private school to which sub. (2) (a) 7. c. applies, the Institute for the Transformation of Learning at Marquette University.

# INSERT 16-3

e. The school is not operated or managed by a corporate board that currently operates or manages a private school that is participating in the program under this section.

**Section 18.** 119.23(1)(ap) of the statutes is created to read:

119.23 (1) (ap) "Preaccrediting entity" means the Institute for the Transformation of Learning at Marquette University, Wisconsin North Central

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Wisconsin Religious and Independent Schools Accreditation, Association. Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation, National Lutheran School Accreditation, and the diocese or archdiocese within which a private school is located. Governing body of the

INSERT 16-24

**SECTION 19.** 119.23 (2) (a) 3g. of the statutes is created to read:

119.23 (2) (a) 3g. By May 2 before the first term of participation in the program under this section, the private school submits to the department on a form provided by the department an anticipated budget for the first fiscal period of participation in the program under this section that shows a positive cash flow in each month of the fiscal period and no operating deficit. The governing body shall include in the anticipated budget anticipated enrollments for all pupils enrolled in the new private school and for pupils enrolled in the new private school under this section; estimated revenues and costs; a schedule of anticipated beginning and ending net choice program assets; and a schedule of monthly cash flow requirements. The governing body shall include in the budget contingent funding sources the new private school will use in the event that actual enrollments are less than expected.

**Section 20.** 119.23 (2) (a) 7. a. of the statutes is amended to read:

119.23 (2) (a) 7. a. Subject to subd. 7. c. and d., for a private school participating in the program under this section on July 1, 2009, the private school achieves accreditation by Wisconsin North Central Association, Wisconsin Religious and Independent Schools Accreditation, Independent Schools Association of the Central States, Wisconsin Evangelical Lutheran Synod School Accreditation, National Lutheran School Accreditation, the diocese or archdiocese within which the private school is located, or any other organization recognized by the National Council for

Private School Accreditation, an accrediting entity by December 31 of the 3rd school year following the first school year that begins after June 30, 2006, in which it participates in the program under this section. If the private school is accredited as provided under this subd. 7. a., the private school is not required to obtain preaccreditation under subd. 7. b. or additional accreditation by an accrediting entity as a prerequisite to providing instruction under this section in additional grades or in an additional or new school.

118.30History: 1989 a. 336; 1993 a. 16; 1995 a. 27 ss. 4002 to 4009, 9145 (1); 1995 a. 216; 1997 a. 27, 113; 1999 a. 9; 2001 a. 16, 105; 2003 a. 33, 155; 2005 a. 25, 125; 2009 a. 28, 96; 2011 a. 32, 47; 2013 a. 8; s. 13.92 (2) (i); s. 35.17 correction in (4) (d) (intro.).

#### INSERT 21-1

b. An anticipated budget for the first fiscal period of participation in the program under this section that shows a positive cash flow in each month of the fiscal period and no operating deficit. The governing body shall include in the anticipated budget anticipated enrollments for all pupils enrolled in the new private school and for pupils enrolled in the new private school under this section; estimated revenues and costs; a schedule of anticipated beginning and ending net choice program assets; and a schedule of monthly cash flow requirements. The governing body shall include in the budget contingent funding sources the new private school will use in the event that actual enrollments are less than expected.

c. The nonrefundable fee established by the department, as required under s. 119.23 (2) (a) 3., for the school year in which the fee is paid by the new private school. If the amount of the fee paid by the new private school under this subd. 1. Dincreases for the school year in which the new private school will first participate in the program under this section, the new private school shall pay the difference between the fee paid and the fee due to the department. If the amount of the fee paid by the new private school under this subd. 1. b decreases for the school year in which the

1	new private school will first participate in the program under this section, the
2	department shall refund the new private school the difference between the fee paid
3	and the fee due to the department.
	Insert 30-1
4	SECTION 21. 447.06 (2) (a) 2. of the statutes is amended to read:
5	447.06 (2) (a) 2. For a school board or, a governing body of a private school, as
6	defined in s. 115.001 (3d), or of a tribal school, as defined in s. 115.001 (15m).
7	118.30History: 1989 a. 349 ss. 13, 16 to 19; 1993 a. 27; 1997 a. 96; 2009 a. 302.  SECTION 22. 895.035 (1) (a) of the statutes is renumbered 895.035 (1) (a) (intro.)
8	and amended to read:
9	895.035 (1) (a) In this section, "custody":
10	1. "Custody" means either legal custody of a child under a court order under
11	s. 767.225 or 767.41, custody of a child under a stipulation under s. 767.34 or actual
12	physical custody of a child. "Custody" does not include legal custody, as defined
13	under s. 48.02 (12), by an agency or a person other than a child's birth or adoptive
14	parent.
15	118.30History: 1985 a. 311; 1987 a. 27; 1993 a. 71; 1995 a. 24, 77, 262, 352; 1997 a. 27, 35, 205, 239, 252; 1999 a. 9, 32; 2003 a. 138; 2005 a. 443 s. 265. <b>Section 23.</b> 895.035 (1) (a) 2. of the statutes is created to read:
16	895.035 (1) (a) 2. "Governing body of a private school" has the meaning given
17	in s. 115.001 (3d).
18	Section 24. 938.02 (6m) of the statutes is created to read:
19	938.02 (6m) "Governing body of a private school" has the meaning given in s.
20	115.001 (3d).
21	<b>Section 25.</b> 950.08 (2w) of the statutes is amended to read:
22	950.08 (2w) Information to be provided by district attorneys to schools in
23	CRIMINAL CASES. If a criminal complaint is issued under s. 968.02 or if a petition for

waiver is granted pursuant to s. 938.18, and the district attorney reasonably believes the person charged is a pupil enrolled in a school district, a private school, or a charter school established pursuant to 118.40 (2r), the district attorney shall make a reasonable attempt to notify the school board, governing body of the private school governing body, as defined in s. 115.001 (3d), or charter school governing body of the charges pending against the pupil. The district attorney shall also notify the school board, governing body of the private school governing body, or charter school governing body of the final disposition of the charges.

118.30History: 1991 a. 39; 1997 a. 181; 2007 a. 20; 2009 a. 309.

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# 2013-2014 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

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## INSERT TO INSERT 5-5

SECTION 1. 118.30 (2) (b) 5. of the statutes is amended to read:

118.30 (2) (b) 5. Upon the request of a pupil's parent or guardian, the governing
body of a private school participating in the program under s. 119.23 shall excuse the

pupil from taking an examination administered under sub. (1s) (a) 1. to 3(c).

History: 1991 a. 269; 1993 a. 16, 367; 1995 a. 27 ss. 3971b to 3971yd, 9145 (1); 1997 a. 27, 164, 237; 1999 a. 9, 19, 32, 185, 186; 2001 a. 16, 109; 2003 a. 33; 2009 a. 28, 60; 2011 a. 32, 105.

## INSERT TO INSERT 5-17

**SECTION 2.** 118.33 (6) (c) 1. of the statutes is amended to read:

118.33 (6) (c) 1. The governing body of each private school participating in the program under s. 119.23 shall adopt a written policy specifying criteria for promoting a pupil who is attending the private school under s. 119.23 from the 4th grade to the 5th grade and from the 8th grade to the 9th grade. The criteria shall include the pupil's score on the examination administered under s. 118.30 (1s) (a) 1. or 2. (b), unless the pupil has been excused from taking the examination under s. 118.30 (2) (b); the pupil's academic performance; the recommendations of teachers, which shall be based solely on the pupil's academic performance; and any other academic criteria specified by the governing body of the private school.

**History:** 1983 a. 411; 1985 a. 29; 1991 a. 39, 269; 1993 a. 223, 339, 340, 399, 491; 1995 a. 27 s. 9145 (1); 1997 a. 27, 113, 164; 1999 a. 9, 84, 185; 2001 a. 38, 109; 2003 a. 33; 2009 a. 28, 41, 114; 2011 a. 32, 105, 156; 2011 a. 260 s. 80.

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# DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-1358/P4dn TKK:cjs:jm

July 16, 2013

# Sarah Archibald:

1. Private schools that "reenter" a parental choice program. I'm still not entirely clear about the language related to a private school that seeks to "reenter" the program under s. 118.60 or 119.23. This terminology appears in three subdivisions created in the bill: s. 118.60 (2) (a) 7. c. and s. 119.23 (2) (a) 7. bm. and br. All three of these subdivisions relate to preaccreditation and accreditation requirements.

When we spoke on June 20th, you mentioned that a school that seeks to reenter the program should be required to satisfy the requirements applicable to "new schools"; these requirements are found in s. 118.60 (2) (ag), and enforced under s. 118.60 (2) (ar). If that is your intent, I think I should remove the language about reentering schools from the accreditation sections, where the term is not defined and appears without any explanation or context, and instead include such schools as a separate kind of "new school."

That said, what are the parameters for identifying such schools? How long must a school have been out of the program before it is considered to be "reentering" the program? Are there any prohibitions applicable to schools that want to reenter the program? For example, if a school was barred from participating in the program under ss. 118.60 (10) (a) 8. or (b) or 119.23 (10) (a) 8. or (b), may it nevertheless reenter the program? And, more generally, if a school is not participating in one of the programs, but has participated in the past (two or more years ago, for example) and is accredited, must the school still satisfy the requirements applicable to new schools?

Let me know how you'd like to proceed on this topic.

2. Accreditation of private schools that seek to offer additional grades. In response to my questions on p. 11 of LRB-1358/P3, you indicated that a private school that offers elementary grades must obtain a separate accreditation in order to offer high school grades; similarly, a private school that offers high school grades must obtain a separate accreditation in order to offer elementary grades. I have added language to this effect under ss. 118.60 (7) (ad) and 119.23 (7) (ad), both of which are created in 2013 Wisconsin Act 20 (the budget bill). Please review the language carefully to ensure that it accurately captures the standards and conventions for accreditation.

Tracy K. Kuczenski Legislative Attorney Phone: (608) 266–9867

E-mail: tracy.kuczenski@legis.wisconsin.gov

# Kuczenski, Tracy

From:

Archibald, Sarah

Sent:

Friday, August 16, 2013 4:19 PM

To:

Kammerud, Jennifer DPI

Cc:

Collins, Tricia DPI; Merdler, Michelle; bender@parentchoice.org; shires@parentchoice.org;

Kuczenski, Tracy

Subject:

Maintain Accreditation Bill -- LRB 1358/P4

Hi all,

On July 16, we received LRB 1358/P4 from Tracy at the LRB and shared it with you all. It is my understanding, after talking to Jennifer at DPI, that Tricia at DPI and Carol at SCW have talked and worked out some proposed solutions to remaining issues on the bill, most of which are drafting related. I would like to reconvene this group, with Tracy present, as soon as possible to get this worked out.

Are you able to meet on Wednesday August 21 at 10am? Please reply to all with your response as Michelle in our office will be helping us find a time when she returns to the office on Monday.

Thanks! Sarah

From: Kammerud, Jennifer DPI [mailto:Jennifer.Kammerud@dpi.wi.gov]

Sent: Tuesday, August 06, 2013 4:59 PM

To: Archibald, Sarah

Cc: Pertl, Jeff DPI; Collins, Tricia DPI; Justman, Jessica C - DPI

Subject: Accountability and Accreditation Bills

Sarah,

On the accreditation bill, I talked with Tricia Collins about the bill and the changes we would suggest. Tricia also reached out to Carol at School Choice Wisconsin to clear a few things up. There are a number of things that need to be fixed in the draft to make it workable. The way it is drafted now there are outstanding questions that need to be answered, some of which are technical and related solely to drafting, and a few of which are policy questions that need to be answered. I think the best way to make sure we can finish things up here is to have a meeting where Tracy can be present to answer some questions and we can resolve the remaining issues surrounding the drafting. Your thoughts? SCW may want to be there as well.